

Dear Valued Customer,

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After a busy start to the year, we are excited to release our first edition of SeeSIDE- Stay Connected for 2024. In this edition, we focus primarily on Business Central Version 24 and the new features from the recent release. We will also feature insights into Co-Pilot within Business Central. For previous editions of SeeSIDE – Stay Connected, you can visit here.

Purpose of the newsletter:

- To keep you **informed** (Product Updates, New Features and Process Updates).
- To stay **connected** (Share SeeSIDE updates, Staff Updates and Potential Changes).
- To highlight **opportunities** (Process Automation, Improved Insights and Roadmaps).

What's in this edition of SeeSIDE- Stay Connected:

- Dynamics 365 Business Central Keyboard Shortcuts
- Dynamics 365 Business Central 2024 Features and Co-Pilot Functionality (a – e)
- Quick quiz with Jurgen

For any queries or feedback, please feel free to reach out directly on the details below.

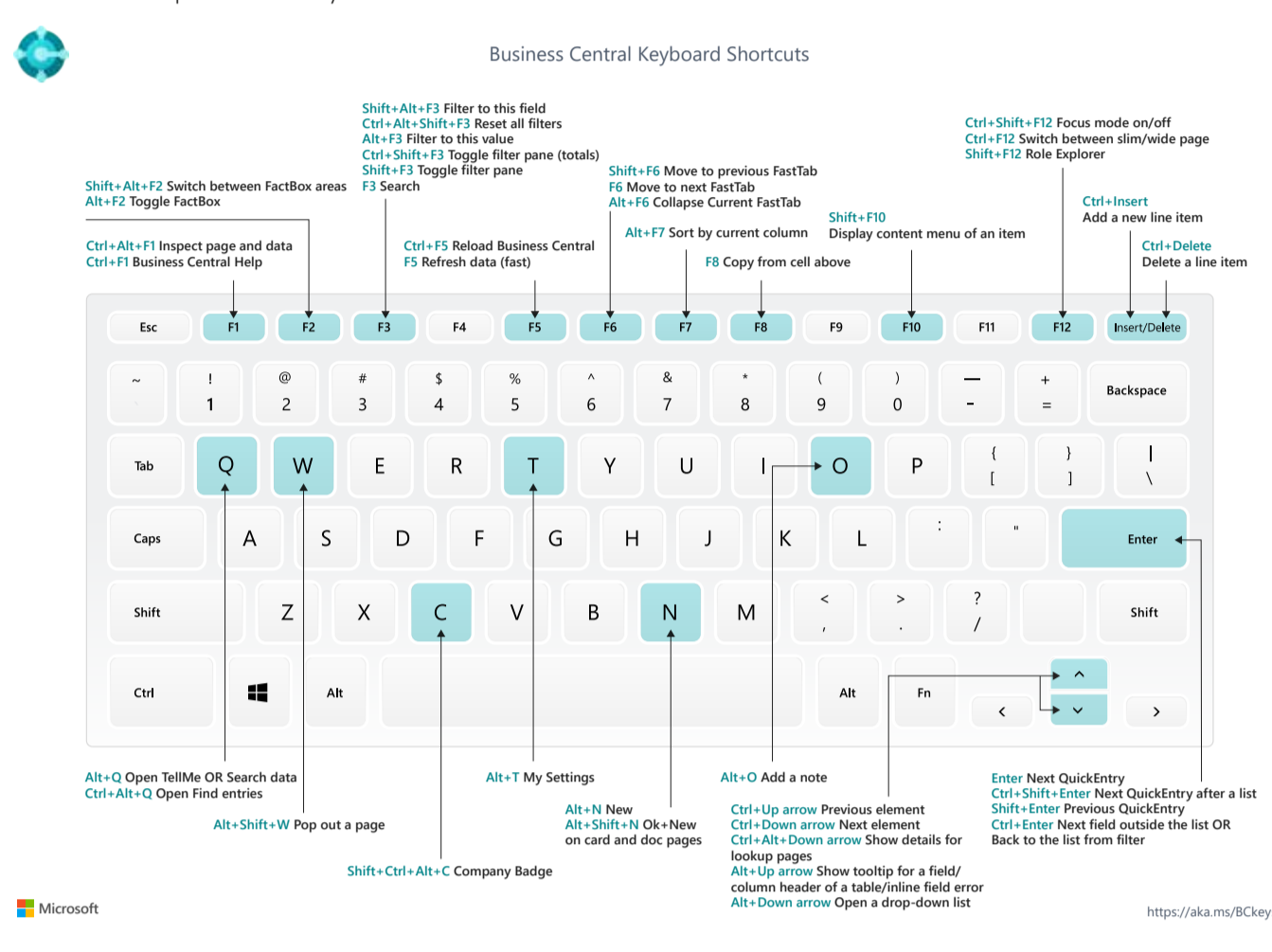


ALEX HEAD
Business Development Manager | SeeSIDE Extended

alex.head@seeside.co.za

1. Dynamics 365 Business Central Keyboard Shortcuts

Ever wondered if there is a way to save even more time in Business Central and boost productivity even further? The answer is **keyboard shortcuts**! This segment will be a recurring feature in our newsletters going forward. See below for a quick view of keyboard shortcuts:



You can download the PDF above or, you can visit here to get a full list of keyboard shortcuts.



KEEPING YOU IN THE LOOP!

Dynamics 365 Business Central 2024 Features and Co-Pilot Functionality

a.) Use new Excel layouts for 35 selected reports

Business value
Running reports to analyze and present business information is a frequent task in any business. Now you can use the Excel report layouts to interactively generate analyses and present learnings.

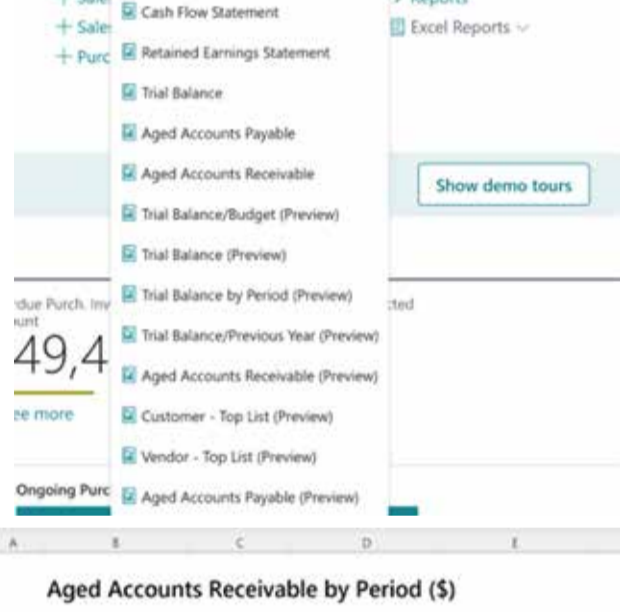
Feature details
For this release we've added eight new Excel reports with new report layouts for finance, sales (customers), and purchases (vendors). The reports give you more options in creating your own Excel layouts for the report by giving you not only the report, but also data from the report request pages and data for translations of a layout. If the data in the reports comes from multiple tables, the report layouts show the data in multiple worksheets, which makes it easy to understand where the data originated. The reports are flexible, and you can use them in the way that best fits your needs:

- Use the reports as-is to get insight about your business.
- Use pivot tables to slice and dice data for analysis.
- Use them as a template to create your own Excel layouts for the same data.

You can create your own copies of the report layouts from the Report Layouts page. To learn more about how to create Excel report layouts, go to Creating an Excel layout report.

We expect to add more layouts to cover more functional areas. You'll find examples, typical use cases, and a description of the data for each report in our documentation.

Note
The Excel reports are limited to around 1 million rows. For reports that have a high volume of data, we recommend that you use the report request page to filter your data.



Open amounts in \$	Posting Date (Year)	PostingDate:Quarters	Posting Date (Month)	Posting Date	Grand Total
20,000	2024	Jan	Mar	10/12	374,38
30,000	2024	Jan	Mar	10/12	51793,67
40,000	2024	Jan	Mar	10/12	4316,92
50,000	2024	Jan	Mar	10/12	8856,6
Grand Total					88701,77

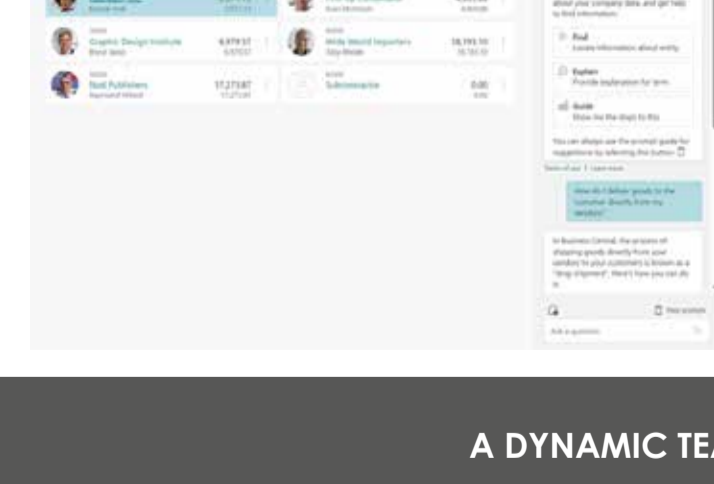
b.) Chat with CoPilot

Business value
For your customers, much of their workday revolves around chatting with coworkers, customers, and vendors to get insights and solve problems. Now, Dynamics 365 Copilot helps them continue the conversation in Business Central with AI-powered chat alongside their data. Copilot in Business Central transforms how people approach business applications by empowering workers to express themselves using their own language.

Feature details
While in preview, Copilot will be able to assist with the following:

- Quickly find and go to your data** by expressing what you're looking for in natural language. Locate pages by name or one or more records based on their fields and constraints. For example, tell Copilot: "Show me the latest sales order for Adatum."
- Explain and guide** to learn about Business Central concepts or how to accomplish tasks, based on Business Central's extensive online documentation. For example, ask Copilot: "How do I save my list filters so that I can use them again later?"

Watch the video



b.) Chat with CoPilot - Continued

Chat with Copilot is built on Microsoft's comprehensive approach to enterprise security, privacy, compliance, and responsible AI. Our philosophy is that your data is your data: customer data in Business Central is not used to train AI models.

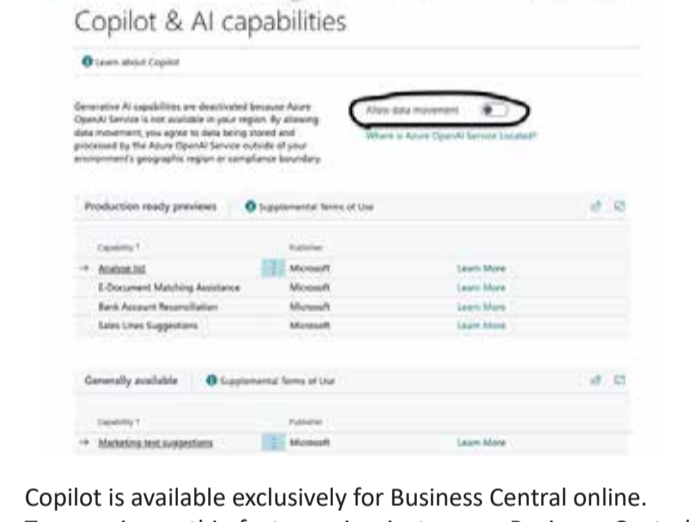
Note
• This feature is available as a production-ready preview for production and sandbox environments in any country localisation, with the exception of Canada. Production-ready previews are subject to supplemental terms of use. For more information, see Supplemental terms of use for Dynamics 365 preview.

• Chat is available only in English. Make sure your user language is set to English in **My Settings**.

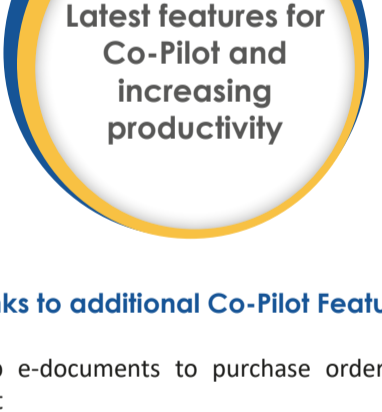
• AI-generated content may be incorrect.

Try it out
Chat with Copilot starts rolling out with Update 24.0 to US customers, then proceeding to other regions.

In some regions where Azure OpenAI Service is not yet available, administrators must first consent to business data moving across geographic boundaries from the **Copilot & AI capabilities page**.



Copilot is available exclusively for Business Central online. To experience this feature, sign in to your Business Central environment and choose the new Copilot icon in the app bar.



c.) Links to additional Co-Pilot Features:

- Map e-documents to purchase order lines with Copilot
- Create sales lines easily with Copilot
- Extend Document using richer development tools
- Get to insights fast with Copilot-created analysis tabs
- Create product information faster with Copilot
- Ask Copilot for help with fields

d.) Be More Productive When Entering Time Sheets

Business Value
Copying time sheets from previous periods can save you time and effort by reducing the need to manually enter data. The process improves productivity and efficiency by allowing you to quickly and easily create time sheets based on data you already have. Additionally, copying time sheets can help to ensure that your data is consistent and accurate by reducing the risk of data entry errors.

Feature details
The Self Service part, which is available on all Role Center pages, has a tile that shows your **New Time Sheets**. The time sheets are new because you haven't added lines to them. To avoid having to search for your current time sheet, use the **Current Time Sheet** action in the Self Service part to open the time sheet. Business Central uses your **Work Date** setting on the **My settings** page to determine the current period.



e.) Click here for a full list of features and functionality.

A DYNAMIC TEAM OF PROFESSIONALS

2. A quick quiz with Jurgen

Below, is a quick quiz with Jurgen Heydt

This is a way for us to share some of the more human aspects of our team and each edition will feature a different team member.

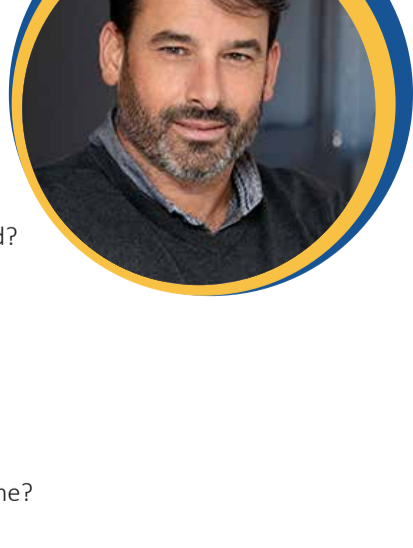
Q: What was your first job?
A: I worked at an Ice Cream shop, great policy of eat as you can...only lasted 2 shifts before I was tired of ice cream.

Q: Who is your role model?
A: I don't really have one.

Q: Favorite movie of all time?
A: A place between the pines.

Q: Favourite Netflix/Apple TV show?
A: Netflix, can't wait for season 2 of The Diplomat.

Q: Which 3 gadgets could you not live without?
A: Cell phone, cordless drill, my blinding torch that scares the neighbours.



Q: What's the last book you read?
A: I can't remember...

Q: Dream holiday destination?
A: Caribbean – Yeah Mun.

Q: Favorite website for killing time?
A: You name it!

Q: Highlight of 2024?
A: Recently experienced it, Kaplan London... A return visit later in the year. Wink wink...

Q: What inspires you?
A: Good, all-round people.